



Name
Address 1
Address 2
City, State Zip

November 7, 2022

Dear Valued Customer,

We are pleased to update you on the merger between Liberty National Bank and The Middlefield Banking Company as announced earlier this year. We are excited about the additional opportunities this merger will bring to our customer base, and hope that you agree that this bank merger holds promise for all involved.

The merger has received approval by shareholders of both companies as well as regulatory approval. Our goal is to keep you informed as the merger migrates toward completion. We want to make this transition smooth and professional so there is no disruption with your personal or corporate financial dealings.

We are dedicated to helping you become familiar with The Middlefield Banking Company and understanding how our soon-to-be combined staff will work in your best interest. We are confident that you will find our community banking way of doing business inviting, and our combined 22 offices convenient.

At this time, you may continue to utilize your existing Liberty National Bank branches in Ada, Kenton, Bellefontaine, Marysville and Westerville. There will be **no changes** to your account/loan numbers, checks, debit card including the ATM Moneypass® Network, or your credentials for digital banking services. We have created a dedicated webpage as a resource with general banking information, a link to online banking, and the most up-to-date information regarding the transition via www.middlefieldbank.bank/welcome-liberty.

Your nearest Middlefield Bank locations are in Dublin, Plain City, Powell, Sunbury, and Westerville. The lobbies will be equipped for your general banking needs. However, the Middlefield Bank ATMs **are not** currently part of the ATM Moneypass® Network, and standard ATM fees would apply **only** when using an ATM at a Middlefield Bank location.

The transition to Middlefield Bank is well underway with the combining of our operating systems scheduled for late April 2023. You will receive detailed communications to keep you informed on the transition dates and may visit the special webpage listed above throughout the conversion process.

All of us at Middlefield Bank, as well as the team members you know from Liberty National Bank, look forward to the opportunity to serve all of your financial needs.

As always, feel free to contact any of our Middlefield Bank or Liberty Bank personnel to receive additional details about your banking relationship. For immediate assistance, please feel free to call us at 419.673.1217. We look forward to serving you with even more and enhanced services in the future, and continue to appreciate your support.

Welcome to Middlefield Bank!

Sincerely,


Ronald L. Zimmerly, Jr.
President and Chief Executive Officer
Liberty National Bank


James R. Heslop, II
President and Chief Executive Officer
The Middlefield Banking Company

